## The Road Ahead

### Towards 2050



Introduction of new test cycles like WLTP and Real Driving Emissions to replace outdated emissions tests and produce more representative and reliable data.



Future of Mobility identified as one of four 'Grand Challenges' in UK Industrial Strategy.



UK Industrial Strategy White Paper, 2017

Low Carbon Vehicle Partnership, 3 Birdcage Walk, London, SW1H 9JJ

theLowCVP





Drive for greater vehicle autonomy and more connected vehicles. Impacts on mobility demand and carbon emissions to be determined.



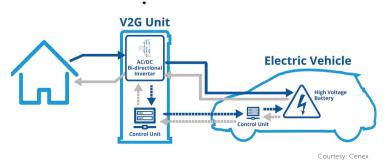
Automated Vehicles: Automatically Low Carbon?



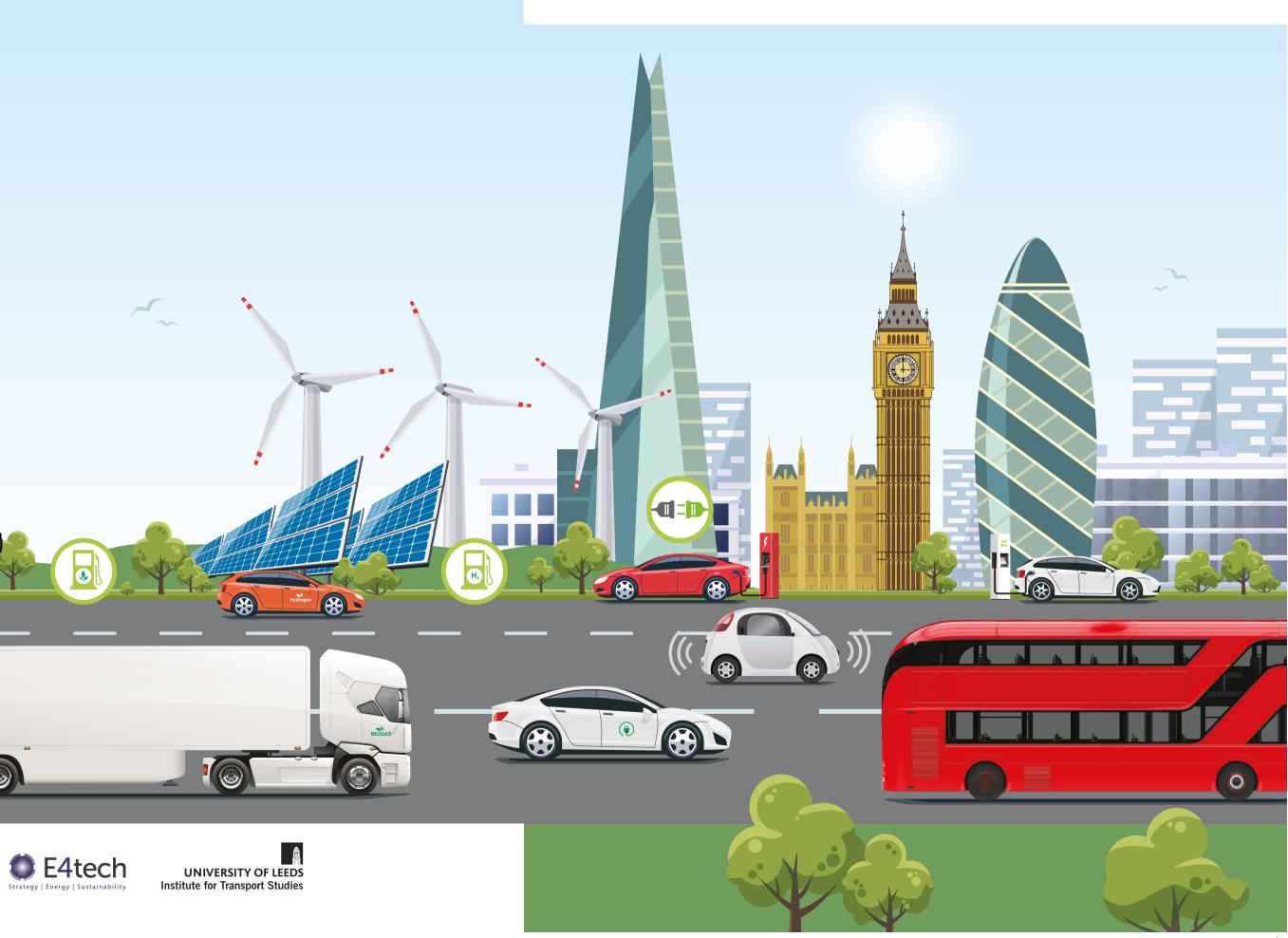
Rapid developments in information and communication technology create huge opportunities for the sharing economy, improving resource efficiency.

Growing vehicle electrification creates power-grid challenges and opportunities for energy storage, vehicle-to-grid and grid balancing.

The LowCVP's EV Network Group is working with stakeholders to make progress in this area.







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Reg number: 6853328 Place of registration: England and Wales



### The journey to a zero emission future

15 years of working in partnership on the low carbon road

# Policy Developments on the Low Road on the arbon Û

Powering Future Vehicles Strategy sets out Government's commitment to low carbon road transport paving the way for the establishment of the Low Carbon Vehicle Partnership.



#### 66 These commitments make the UK the first country to set itself a target for shifting its nainstream motorir over to low carbon echnology helping the environment, mproving motoring and helping build ompetitive dvantage for the JK's auto industries,

as the global market lemands increasingl leaner vehicles" ony Blair, PM





is the greatest and widest-ranging market failure ever seen. The benefits of strong, early action outweigh the costs. VED (Road Tax) changes provide

cars.

financial incentives for lower carbon



Change to monitor

You don't realise

until you sit in this

a brilliant piece of

Change Act has

inisterial chair, wha

egislation the Climat

proved to be, holdin

our feet to the fire..

Rt Hon Claire Perry

Climate Change Act 2008

MP, 2017

progress.

66

European 'Cars and CO<sub>2</sub>' target enters into force - European regulation sets binding target for European new car fleet average of 130g CO<sub>2</sub>/km by 2015.





2009

Transport one of key areas European targets for air of challenge for cutting emissions. Committee on Climate Change highlights need for electrification and to tackle emissions from ICEs in short term.

**Committee on Climate** Change, 2017.





and fine particles) enter into force, adding to

quality standards (NO<sub>X</sub>

Renewable Energy Directive states that all EU countries must ensure that 10% of their transport fuels come from renewable sources by 2020.

2011

2011

 $CO_2'$ 

### 2002

Milestones

4

**DWO** 

Progress on the low carbon road 2003-2018



2008



First LowCVP Low Carbon Champions Awards held at Twickenham Stadium

LowCVP launches a colour-coded Used Car Fuel Economy Label.



LowCVP works closely with DfT to deliver Green Bus Funds 2 to **4.** LowCVP plays key role in work leading to £9.5m Low Carbon Truck Programme and Pluggedin Vans grant programme.

#### Low Carbon Vehicle Partnership

established following recommendation of Automotive Innovation and Growth Team (AIGT) to Government. Prof Jim Skea is launch director. Graham Smith, Toyota GB

MD, is appointed as Chair.

Greg Archer appointed LowCVP Managing Director.

The LowCVP publishes a major study on well-towheel carbon emissions for bioethanol made from wheat



UK's first **colour-coded** fuel economy label for new cars launched at LowCVP's second annual conference by Transport Secretary Alistair Darling.

LowCVP MD co-authors seminal 'Gallagher Review' on the indirect effects of biofuels.





LowCVP collaborates with DfT in setting up Green Bus Fund which leads to £30m orders, mainly for

buses.

hybrid and pure electric



European CO<sub>2</sub> targets for vans enter into force. Modelled on 'Cars and



EU agrees further target to reduce average new car CO<sub>2</sub> emissions to 95g/km by 2020. 'Super credits' for low-emission vehicles. 2025 target to be required.



CENTRE

government.

Air quality: Environmental Group Client Earth's win in legal case challenging Government's plans plays part in raising political profile of air quality as issue

Innovate UK Knowledge Transfer Network



### 66

Low and zeromission vehicles are a colossal opportuni for Britain to play a leading part in an industrial revolution

Rt Hon Oliver Letwir MP, Minister for

Centre for Connected & Autonomous Vehicles

### 2015

**Clean Growth Strategy** sets ambitious blueprint for Britain's low carbon industrial future





LowCVP collaborates

Air' to highlight links

between the CO<sub>2</sub> and

air quality agendas.

with Clean Air Alliance to

launch new joint initiative,

'Lower Carbon, Cleaner

Nissan introduces second-generation Leaf with 235 miles range (NEDC)

Electric vehicles sales reach new record.

National Grid highlights potential for network of 50 350KW motorway charging points with ability to recharge a car in 5 to 12 mins.



### 66

In the next 10 years, the sector will see nore change than ii the previous hundred rom the engines that power our cars, to the way we ontrol them and ou attitudes to owning them, technology is changing what the ndustry looks like and where money can be made."

Greg Clark MP, Secretary of State foi Business, Energy and Industrial Policy

### 2018



Andy Eastlake appointed MD.

to implementation of the to 2020.



LowCVP publishes a major report on barriers to the adoption of low carbon HGVs.



on practical options for cutting air pollution from

LowCVP and stakeholders buses. report on potential pathways Renewable Energy Directive

2014

LowCVP's Investing in the Low Carbon Journey highlights industrial benefits of the low carbon shift in road transport.

LowCVP publishes Guide to Local Measures for Encouraging the Uptake of Low Emission Vehicles.



LowCVP Connect Contected

Investing in the low carbon journey Lessons from the first decade of UK policy on the read to 2059

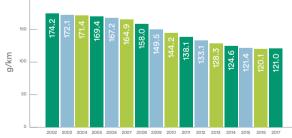
Prepared for the Low CVP by Edgeh with Cardiff Business School

LowCVP Annual Conference held in collaboration with **FIA** Formula E; discusses impacts of electric



2017

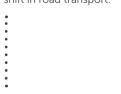






LowCVP's **Bus 'trilogy'** highlights rapid progress in greening bus fleets.







motor racing.







LowCVP publishes work

